



**IWA-FOREST INDUSTRY PENSION PLAN  
DIRECT DEPOSIT AUTHORIZATION**

Telephone 604-433-5862 Toll Free 1-800-913-0022 Facsimile 604-433-0518

**SECTION A: MEMBER INFORMATION**

Last name	First name	Middle initial	Social insurance number or ID#
Home phone #	Street address, City, Province, Postal code		

**SECTION B: FINANCIAL INSTITUTION INFORMATION**

The following is required if you wish to have your payments deposited directly into your account:

- **For chequing accounts:** you must attach a void cheque when returning this form.
- **For savings accounts:** you must attach an MICR Encoding\*when returning this form.  
(\*MICR Encoding is a printout from your financial institution)

**Please attach a "VOID" cheque or MICR ENCODING.**

Without the above items, the IWA-Forest Industry Pension Plan cannot deposit the payment into your account. Please note that this account must be an account registered solely in your name or one in which you are a joint depositor. **Payments cannot be deposited into another person’s account.**

**Is this a joint account?**    **YES**    **NO**

**SECTION C: ACKNOWLEDGEMENT AND AGREEMENT**

I hereby authorize the Trustees of the IWA-Forest Industry Pension Plan (the "Plan") to deposit all pension payments due to me under the terms of the Plan directly into the account described above.

I acknowledge that although no amounts may be payable to me or my estate by the Plan after my death, it is possible that direct deposits to my account may continue until the Plan is notified of my death and terminates the direct deposits. In consideration of the Plan agreeing to make direct deposits to my account, I hereby agree that:

1. Any monies directly deposited to my account after my death, which, under the terms of the Plan are not payable to my estate (an "Overpayment"), are held in trust for the Plan and are to be repaid to the Plan forthwith;
2. The Administrator of the Plan is entitled to request from time to time satisfactory evidence that I am alive and therefore that pension benefits continue to be payable to me under the Plan. The Administrator may, in his/her discretion, discontinue to direct deposit my pension payments until such evidence has been received by him/her.

In the event an Overpayment is credited to my account, **I authorize my Financial Institution to refund such Overpayment** to the Plan from my/our account. \_\_\_\_\_  
**SIGNATURE OF MEMBER**

These agreements are binding upon me and my heirs, executors, administrators and personal representatives. This authority will remain in effect until I have given the Plan written notice to terminate it. I understand that I must give the Plan enough notice to allow reasonable time to act on my instructions.

\_\_\_\_\_  
**SIGNATURE OF MEMBER**                                  DATE                                  \_\_\_\_\_  
SIGNATURE OF JOINT ACCOUNT HOLDER                                  DATE

\_\_\_\_\_  
**SIGNATURE OF WITNESS**                                  DATE                                  \_\_\_\_\_  
NAME OF JOINT ACCOUNT HOLDER (PLEASE PRINT)      PHONE #

\_\_\_\_\_  
**NAME OF WITNESS (PLEASE PRINT)**

## **IWA – FOREST INDUSTRY PENSION PLAN (the “Plan”) DIRECT DEPOSIT OF YOUR PENSION PAYMENTS**

Setting up direct deposit is simple, convenient and offers additional advantages. It is recommended that you take advantage of the direct deposit offered by the Plan for several reasons:

- You don't have to go to the bank to deposit your pension cheque as your entitlement will automatically be deposited into your account on the 1st of every month.
- You eliminate the possibility of losing or misplacing your cheque.
- If you are travelling, away on vacation, or sick, you don't have to worry that your cheque is not deposited on time. Your benefit will be deposited for you; hence your money is accessible wherever you are.
- Your pension payment will be credited to your bank account should there be a disruption in the postal service.
- Direct Deposit is confidential. Money is transferred electronically and passes through fewer hands, greatly reducing the number of people who may see your personal information.

Please notify the Plan, in writing, of any changes in your bank account or address.

### PLAN OFFICE

IWA – Forest Industry Pension Plan  
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Burnaby BC V5H 3Z7  
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Toll Free in BC: 1-800-913-0022